



CLIENT INFORMATION FORM – INDIVIDUALS

Client details: First Person			
Title:	<input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Dr <input type="checkbox"/> Other (please specify)		
Full Name:			
Marital Status:	<input type="checkbox"/> Married <input type="checkbox"/> De Facto <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed/Widower <input type="checkbox"/> Single		
Date of Birth:			
Occupation:		IRD Number:	
Physical Address:		Postal Address:	
Post Code:		Post Code:	
Phone (Hm):		Phone (Wk):	1.
Phone (Mob):	1.	Facsimile:	2.
	2.		
Email:			
Can we contact you at work: <input type="checkbox"/> Yes / No <input type="checkbox"/>			

Client details: Second Person			
Title:	<input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Dr <input type="checkbox"/> Other (please specify)		
Full Name:			
Marital Status:	<input type="checkbox"/> Married <input type="checkbox"/> De Facto <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed/Widower <input type="checkbox"/> Single		
Date of Birth:			
Occupation:		IRD Number:	
Physical Address:		Postal Address:	
Post Code:		Post Code:	
Phone (Hm):		Phone (Wk):	1.
Phone (Mob):	1.	Facsimile:	2.
	2.		
Email:			
Can we contact you at work: <input type="checkbox"/> Yes / No <input type="checkbox"/>			

POLITICALLY EXPOSED PERSON (“PEP”)

PEPs are individuals who are or have been, at any time in the last 12 months, entrusted with prominent public functions in a foreign country (eg. Heads of State or Government, senior politicians, senior government, judicial or military officials, senior executives of state-owned corporations, important political party officials). Immediate family members of PEPs (spouse or partner, child, parent) or close associates (those sharing ownership of a legal entity or arrangement) are also considered to be PEPs.

I/We confirm that I/we understand this definition and that I am/we are not a PEP

Signature/s:	
Name/s:	
Signature/s	
Name/s:	

AUTHORITY:

- I/We understand that this information will be shared with and held by Walker Murdoch Law Ltd maintaining an account for me/us.
- I/We agree to provide extra information if asked and if my/our circumstances change or the information becomes incorrect; I/we will promptly provide updated information.
- I/We authorise and give consent to Walker Murdoch Law Ltd to give any information provided by or about me/us to New Zealand Government Departments as Walker Murdoch Law Ltd may be required to by law.
- I/We confirm that the above declaration extends to information that I/we may provide after signing this form.
- I/We confirm that the above information is true and correct to the best of my/our knowledge.
- I/We authorise Walker Murdoch Law Ltd to obtain and exchange credit references about me/us.
- I/we sign below as a duly authorised person/s.

Signature/s:	
Name/s:	
Date:	